



# Commercial Decision in Principle

Email enquiries@firstmortgageoptions.com

Fax to 0845 129 50 23

Limited Company or name(s) of individual(s)

Is the applicant a limited company

Trade/Business type

Does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security?

Financial Status Income evidence:

Credit Status Any existing CCJ's?

Value

Previous bankruptcy?

IVA:

Home Address

Date of Birth

Preliminary Proposal for a Commercial Mortgage

Purpose of Loan

What broker fee (if any) will be charged in total to the client? (please state none if none applies)

Address of property offered as primary security

Brief description of property

Tenure of security

Where property already owned

Name of mortgagee

Where property is to be purchased

Address of property offered as additional security

Brief description of property

Tenure of security

Where property already owned

Name of mortgagee

Where property is to be purchased

Intermediary

Contact Name

Will you be advising the customer on this application?

FSA: Are you?

Network:

Contact details

Please provide the names of any other introducers who will be remunerated on this case

(Please state none if this does not apply. Please note: this includes names of any AR's)

Date

## Applicant

YES  NO If so, does this part exceed 40% of the total security?  YES  NO

2 years audited accounts

Management accounts

Rental Income

Employed Income

Self declaration & Accountants Letter

Self declaration with projections (new start ups)

YES  NO If YES, number of unsatisfied CCJ's in past 2 years

£ Highest arrears in past 12 months (re-mortgages only)

YES  NO If YES, when was it discharged?

None  Completed over 2 years  Completed over 1 year  Current & Satisfactory

postcode

## Commercial Mortgage

£ over years

£

## Primary Security

postcode

Freehold  Leasehold Years Remaining

Date of purchase / / Purchase Price £

Estimated current value £

Amount (if any) outstanding mortgage/charge (if applicable) £

Purchase Price £

## Additional Security (if applicable)

postcode

Freehold  Leasehold Years Remaining

Date of purchase / / Purchase Price £

Estimated current value £

Amount (if any) outstanding mortgage/charge (if applicable) £

Purchase Price £

## Introducer

YES  NO

a directly authorised firm

an appointed representative

an authorised network

non-authorised

FSA no

Tel

Fax

Mobile

Email